

1<sup>st</sup> August 2007

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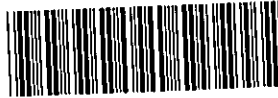
2007 AUG 15 AM 11:15  
OFFICE OF  
CORPORATE FINANCE

The Mound  
Edinburgh  
EH1 1YZ

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Direct Line 0131 243 5457  
Fax No 0131 243 5516

Your Ref: 82/5222



07026018

Exemption

**SUPPL**

Dear Sir

**HBOS plc filings pursuant to Rule 12g3-2(b)**

I enclose documents either sent to shareholders or made available to the public during the period  
**02 July 2007 to 31 July 2007.**

**Announcements made to the London Stock Exchange:-**

2007.07.02	Rule 8.3 – ICI plc
2007.07.02	Publication of Final Terms
2007.07.02	Publication of Final Terms
2007.07.02	Publication of Final Terms
2007.07.02	Cancellation of Shares
2007.07.03	Rule 8.3 – ICI plc
2007.07.03	Rule 8.3 – Carpetright plc
2007.07.04	Hx House Price Index – June 07
2007.07.04	Rule 8.3 – Civica plc
2007.07.04	Rule 8.3 – ICI plc
2007.07.04	Rule 8.3 – Reuters Group plc
2007.07.04	Rule 8.3 – EMI Group plc
2007.07.05	Rule 8.3 – Civica plc
2007.07.05	Rule 8.3 – ICI plc
2007.07.05	Rule 8.3 – Reuters Group plc
2007.07.05	Rule 8.3 – EMI Group plc
2007.07.06	Rule 8.3 – EMI Group plc
2007.07.06	Director/PDMR Shareholding
2007.07.09	Publication of Final Terms
2007.07.09	Rule 8.3 – Civica plc
2007.07.11	Rule 8.3 – Reuters Group plc
2007.07.11	Rule 8.3 – Bridgewell Group plc
2007.07.12	Rule 8.3 – EMI Group plc
2007.07.12	Rule 8.3 – Pipex Communications
2007.07.13	Rule 8.3 – Reuters Group plc
2007.07.16	Rule 8.3 – ICI plc
2007.07.16	Rule 8.3 – Reuters Group plc

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AUG 22 2007

THOMSON  
FINANCIAL

*Handwritten signature*

2007.07.17	Rule 8.1 – Quintain Est & Dev
2007.07.17	Rule 8.1 – Quintain Estates
2007.07.19	Rule 8.1 – Quintain Estates
2007.07.19	Rule 8.3 – EMI Group plc
2007.07.23	Rule 8.3 – Reuters Group plc
2007.07.24	Rule 8.3 – Civica plc
2007.07.24	Rule 8.3 – Friends Provident
2007.07.24	Publication of Final Terms
2007.07.25	Rule 8.3 – Friends Provident
2007.07.25	Rule 8.3 – Reuters Group plc
2007.07.25	Rule 8.3 – ICI plc
2007.07.25	Rule 8.3 – Resolution plc
2007.07.26	Rule 8.3 – ICI plc
2007.07.26	Rule 8.3 – Resolution plc
2007.07.26	Rule 8.3 – Friends Provident
2007.07.27	Rule 8.3 – Friends Provident
2007.07.27	Publication of Final Terms
2007.07.27	Rule 8.3 – Reuters Group plc
2007.07.30	Rule 8.3 – ICI plc
2007.07.30	Rule 8.3 – Reuters Group plc
2007.07.30	Rule 8.3 – Friends Provident
2007.07.30	Rule 8.3 – Resolution plc
2007.07.31	Total Voting Rights
2007.07.31	Rule 8.3 – Xansa plc

#### **Documents lodged at Companies House:**

##### Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	2,000 shares registered on 14.06.2007
1 Form 88(2)'s - Return of Allotment of	2,395 shares registered on 02.07.2007
1 Form 88(2)'s - Return of Allotment of	2,400 shares registered on 04.07.2007
1 Form 88(2)'s - Return of Allotment of	7,000 shares registered on 05.07.2007
1 Form 88(2)'s - Return of Allotment of	6,501 shares registered on 06.07.2007
1 Form 88(2)'s - Return of Allotment of	684 shares registered on 12.07.2007
1 Form 88(2)'s - Return of Allotment of	4,106 shares registered on 13.07.2007

##### Forms 169

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 20.04.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 23.04.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 24.04.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 04.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 08.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 11.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 14.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 15.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 16.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 17.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 18.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 21.05.07

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 22.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 24.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.05.07  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 30.05.07  
Form 169A(2) - Return by a PLC cancelling Treasury Shares dated 24.04.07

Forms 288c

Form 288c -- Director's particulars changes

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



Kenny Melville  
Assistant Company Secretary

# Regulatory Announcement

Go to market news section

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Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 14:32 02-Jul-07  
Number 4594Z

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Imperial Chemical Industries plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary £1  
Date of dealing 29 June 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	18,972,938 (1.587%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,972,938 (1.587%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer In	229	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

2 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	15:13 02-Jul-07
Number	4646Z

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*GBP 125,000,000 6.0775 per cent. Fixed Rate Notes due December 2008, ISIN No. XS0308500098*

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[http://www.rns-pdf.londonstockexchange.com/rns/4646z\\_-2007-7-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4646z_-2007-7-2.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

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### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus

2007

and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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Company HBOS Treasury Services PLC  
TIDM 64HJ  
Headline Publication of Final Terms  
Released 15:15 02-Jul-07  
Number 4638Z

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### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 23,000,000 Floating Rate Notes due June 2014, ISIN No. XS0308458974*  
[http://www.rns-pdf.londonstockexchange.com/rns/4638z\\_-2007-7-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4638z_-2007-7-2.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid

exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company HBOS Treasury Services PLC  
TIDM 64HJ  
Headline Publication of Final Terms  
Released 15:17 02-Jul-07  
Number 4657Z

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### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 20,000,000 4.6825 per cent. Fixed Rate Notes due 2 July 2009, ISIN No. XS0308235240*

[http://www.rns-pdf.londonstockexchange.com/rns/4657z\\_-2007-7-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4657z_-2007-7-2.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

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Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Cancellation of Shares
Released	15:30 02-Jul-07
Number	4683Z

### Cancellation of Ordinary Shares held in Treasury

HBOS plc announces that on 2 July 2007, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 502,000 of its ordinary shares in Treasury and has a total of 3,734,656,920 ordinary shares (excluding shares held in Treasury) in issue.

This brings the total number of ordinary shares cancelled in the current buyback programme to 250,000,000.

END



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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 14:26 03-Jul-07  
Number 5709Z

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	2 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	18,972,914 (1.587%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,972,914 (1.587%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	26	£6.170

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

3 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Carpetright plc  
Released 14:31 03-Jul-07  
Number 5715Z

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10 JUL 2007

14:31

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Carpetright plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 1p  
Date of dealing 2 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	1,631,696 (2.401%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,631,696 (2.401%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	8	£11.052

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 3 July 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Hx House Price Index- June 07  
Released 08:00 04-Jul-07  
Number 5534Z

# Halifax House Price Index

National Index

June 2006

### All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) Monthly Change 0.4% Annual Change 10.7%

639.1

Standardised Average Price (seasonally adjusted) £197,461

### Key Points

- House prices increased by 0.4%, the second successive monthly rise of less than 0.5%.
- Overall, house prices increased by 2.0% in 2007 Quarter 2, less than the 3.0% increase in 2007 Quarter 1 and well below the 4.2% rise in 2006 Quarter 4.
- Northern Ireland is now the most expensive part of the UK outside London and the East. In early 2005, Scotland was the only part of the UK with lower average house price than Northern Ireland.
- House prices increased in most regions during 2007 Q2. The biggest price rises were in Northern Ireland (8.5%) and Greater London (4.9%). There were house price falls in the South West (-0.4%), West Midlands (-1.1%) and Wales (-2.8%). These modest declines, however, should be seen in the context of the substantial price rises recorded in all areas over the past five years: South West (63%), West Midlands (81%) and Wales (116%).
- The average price in the North passed £150,000 for the first time in 2007 Q2, reaching £155,188. Scotland (£140,262) and Yorkshire & the Humber (£149,051) are the only parts of the UK where the average price remains below £150,000.
- The increases in mortgage rates since last summer and recent negative real income growth are expected to cause annual house price inflation to slow over the coming months.
- Solid economic fundamentals – underlined by economic growth above the long-term average pace and increasing employment during the past year – and an ongoing shortage of housing supply will continue to support house prices. GDP is confirmed to have grown at above the long-term average pace in the first quarter of 2007 with a quarterly 0.7% increase. The economy is expected to have achieved its 60th consecutive quarter of rising activity in Q2, extending the longest unbroken stretch on record.

### Commenting, Martin Ellis, Chief Economist, said:

"House prices increased by 0.4% in June, marking the second successive monthly rise of less than 0.5%. Overall, prices increased by 2.0% in 2007 Quarter 2, less than the 3.0% increase in 2007 Quarter 1 and well below the 4.2% rise in 2006 Quarter 4. These figures indicate that house price inflation is slowing.

The increases in mortgage rates and the persistence of negative real earnings growth in the early months of 2007 are expected to cause annual house price inflation to slow further over the coming months. Solid economic fundamentals and a shortage of housing supply will, nonetheless, continue to support house prices."

#### **Northern Ireland records the strongest house price rise in 2007 Q2 .....**

House prices increased in most regions during 2007 Q2. The biggest price rises were in Northern Ireland (8.5%), Greater London (4.9%), the North (4.3%) and the South East (4.2%). There were house price falls in the South West (-0.4%), West Midlands (-1.1%) and Wales (-2.8%). These modest declines, however, should be seen in the context of the substantial price rises recorded in all three areas over the past five years: South West (63%), West Midlands (81%) and Wales (116%).

Prices in Northern Ireland continue to be driven up sharply by a combination of a strong local economy, high levels of immigration and high demand for properties from second homebuyers and buy-to-let investors in the Republic of Ireland.

#### **Northern Ireland has also seen the biggest price increase over the past year .....**

Northern Ireland has also recorded the biggest price rise in the UK over the past year with an increase of 46.7%, taking the average price to £228,790 in 2007 Q2. Prices increased most slowly in the West Midlands (5.5%) and East Midlands (6.6%) between 2006 Q2 and 2007 Q2.

#### **Northern Ireland is now the most expensive part of the UK outside London and the South East**

The dramatic increase in house prices over the past few years means that only London and the South East now have higher average house prices than Northern Ireland. In early 2005, Scotland was the only part of the UK with lower average house prices than Northern Ireland.

#### **London has recorded the biggest price rises in Britain over the past year.....**

Greater London (18.4%) has recorded the biggest increase in prices in Britain during the last year, largely reflecting the strength of the capital's economy.

#### **Average price in North goes above £150,000 .....**

The average price in the North passed £150,000 for the first time in 2007 Q2, reaching £155,188. Scotland (£140,262) and Yorkshire & the Humber (£149,051) are the only parts of the UK where the average price remains below £150,000.

#### **North/south divide in England widens.....**

The north/south divide in England has re-emerged over the past year. Greater London (18.4%), the South East (14.0%), East Anglia (10.9%) and South West (10.0%) have all recorded double digit house price growth since 2006 Q2. All the other English regions have seen single digit growth over the period. As a result, the difference between the average price in northern England<sup>1</sup> and that in the south<sup>1</sup> has widened from £81,681 in 2006 Q2 to £103,451 in 2007 Q2.

#### **Housing market activity continues to ease.....**

Mortgage approvals to fund house purchase in the three months to May were 4% lower than in the preceding three months, continuing the downward trend experienced since last autumn. (Source: Bank of England)

<sup>1</sup> South defined as London, the South East, the South West and East Anglia. The north of England defined as the rest of England i.e. North, North West, Yorkshire & the Humber, West Midlands & East Midlands.

### **Higher rates and negative real income growth to cause house price inflation to slow.....**

The increase in mortgages interest rates – both for fixed and variable products – is curbing demand and will continue to act as a constraint over the coming months.

Negative real income growth is also expected to weigh down on housing demand. Real household disposable income – a measure of income after direct taxation and adjusted for inflation – fell for the second successive quarter in 2007 Q1 (-0.3% in 2007 Q1 and -0.1% in 2006 Q4). This is the first time that real income has declined in consecutive quarters since 1999. (Source: ONS).

### **Sound economic fundamentals.....**

A healthy economy and strong labour market continue to underpin housing demand. Gross domestic product (GDP) is confirmed to have grown at above its long-term average pace in the first quarter of 2007 with a quarterly 0.7% increase. The UK economy is expected to have achieved its 60th consecutive quarter of rising activity in 2007 Q2, extending the longest unbroken stretch on record. The number of people in employment has increased by 87,000 over the past year, taking the total to 29.01 million. (Source: ONS)

### **...and supply shortages to support house prices**

A shortage of both new housebuilding and secondhand properties for sale continues to support house prices. The stock of unsold property on estate agents' books has fallen this year and remains well below its long-term historical average. (Source: RICS)

NOTE: The 10.7% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Civica plc  
Released 14:33 04-Jul-07  
Number 6634Z

2007 JUL 15 AM 11:17

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LONDON STOCK EXCHANGE

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Civica plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 3 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	4,061,902	(6.457%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	4,061,902	(6.457%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	48,195	£2.722

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO



Date of disclosure

4 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 14:35 04-Jul-07  
Number 6638Z

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Imperial Chemical Industries plc  
Class of relevant security to which the dealings Ordinary £1  
being disclosed relate (Note 2)  
Date of dealing 3 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	18,969,426 (1.587%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,969,426 (1.587%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	3,488	£6.190

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

4 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 14:37 04-Jul-07  
Number 6642Z

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 3 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	26,194,970 (2.076%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,194,970 (2.076%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	5,289	£6.180

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. relates (Note 7)	Number of securities to price which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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## (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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## (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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## 4. OTHER INFORMATION

### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	4 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeree  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at*

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 14:43 04-Jul-07  
Number 6646Z

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in EMI Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 14p  
Date of dealing 3 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	27,946,034 (3.446%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,946,034 (3.446%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	2,130	£2.690

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 4 July 2007

Contact name Kenny Melville

If a connected EFM, name of offeree/offoror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Civica plc  
Released 12:04 05-Jul-07  
Number 7308Z

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24 JUL 15 11:13  
LONDON STOCK EXCHANGE

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Civica plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 4 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	4,010,795	(6.376%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	4,010,795	(6.376%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	51,107	£2.710

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

5 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with  
which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
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## Regulatory Announcement

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 Free annual report



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- ICI plc
Released	12:07 05-Jul-07
Number	7316Z

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	4 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	18,952,203 (1.586%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,952,203 (1.586%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	17,223	£6.245

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO



Date of disclosure

5 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 12:10 05-Jul-07  
Number 7317Z

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 4 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	26,164,429 (2.074%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,164,429 (2.074%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	30,541	£6.190

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing etc. varying	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	----------------------------------	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

5 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*  
END




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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- EMI Group plc  
**Released** 12:12 05-Jul-07  
**Number** 7318Z

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** EMI Group plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 14p  
**Date of dealing** 4 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	27,928,672 (3.444%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>27,928,672 (3.444%)</b>	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

#### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Disposal	17,362	£2.685

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, which the varying etc. option relates (Note 7)	Number of securities to price	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 5 July 2007

Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 13:27 06-Jul-07  
Number 8194Z

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2007 JUL 15 AM 11:17

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in EMI Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 14p  
Date of dealing 5 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	27,730,059 (3.419%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,730,059 (3.419%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details



### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	198,613	£2.683

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, which the varying etc. option relates (Note 7)	Number of securities to price (Note 7)	Exercise price (Note 7)	Type, e.g. American, date European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

D

## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Director/PDMR Shareholding  
Released 16:09 06-Jul-07  
Number 8382Z

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2007 JUL 16 16:11:17

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007 00117

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### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the issuer

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or  
(ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or  
(iii) both (i) and (ii)

(ii) .....

3. Name of *person discharging managerial responsibilities/director*

Richard Cousins

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Perry Nominees Limited

8 State the nature of the transaction

Purchase

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

3,500

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

£9.758

14. Date and place of transaction

27 June 2007

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

5,644

16. Date issuer informed of transaction

5 July 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

6 July 2007

END

END

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## Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	10:22 09-Jul-07
Number	8771Z

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*USD 30,000,000 Floating Rate Notes due July 2012, ISIN No. XS0309131919*

[http://www.rns-pdf.londonstockexchange.com/rns/8771z\\_-2007-7-9.pdf](http://www.rns-pdf.londonstockexchange.com/rns/8771z_-2007-7-9.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States

Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Civica plc  
Released 12:09 09-Jul-07  
Number 8952Z

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Civica plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 6 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	3,954,295	(6.286%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	3,954,295	(6.286%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	56,500	£2.721

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO



Date of disclosure

9 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3 - Reuters Group plc  
Released 11:27 11-Jul-07  
Number 0560A

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 10 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	26,163,830 (2.073%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,163,830 (2.073%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	600	£6.320

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

11 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3-Bridgewell Group plc  
**Released** 11:31 11-Jul-07  
**Number** 0565A

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** Bridgewell Group plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 0.00001p  
**Date of dealing** 10 July 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number	(% )	Short Number	(% )
(1) Relevant securities	0	(0.00%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>	0*	(0.00%)		

\*Prior to the below sale, holding was 714,285 (1.733%)

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number	(% )	Short Number	(% )
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	714,285	£1.170

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

11 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Free annual report



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- EMI Group plc  
**Released** 11:37 12-Jul-07  
**Number** 1379A

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** EMI Group plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 14p  
**Date of dealing** 11 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	27,564,479 (3.399%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	27,564,479 (3.399%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details



**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	165,580	£2.695

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

12 July 2007

Contact name

Kenny Melville

1. If a connected EFM, name of offeree/offeree with  
which connected  
2. If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*  
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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3-Pipex Communications  
**Released** 11:42 12-Jul-07  
**Number** 1388A

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Pipex Communications plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 1p
Date of dealing	11 July 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	68,011,307 (2.834%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	68,011,307 (2.834%)	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,660,740	£0.131

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

**NO**

Date of disclosure

12 July 2007

Contact name

Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 16:15 13-Jul-07  
Number 2509A

2007 JUL 15 AM 11:17

13 JUL 2007

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 12 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	26,163,650 (2.073%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,163,650 (2.073%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	180	£6.335

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 15:40 16-Jul-07  
Number 3225A

2007 JUL 15 AM 11:17

PRICE OF LISTING

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Imperial Chemical Industries plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary £1  
Date of dealing 13 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	18,945,583 (1.585%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,945,583 (1.585%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell

Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	8,322	£6.200
Purchase	1,700	£6.200

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product	Writing,	Number of	Exercise Type, e.g.	Expiry	Option
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name, e.g. selling,	securities to price	American, date	money
call	purchasing, which the	European	paid/received
option	varying etc. option	etc.	per unit
	relates		(Note 5)
	(Note 7)		

## (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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## (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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.....  
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## 4. OTHER INFORMATION

### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

Is a Supplemental Form 8 attached? (Note 9) NO

.....  
.....

Date of disclosure	16 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, state nature of connection (Note 10)	

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 15:43 16-Jul-07  
Number 3231A

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 13 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	26,147,494 (2.072%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,147,494 (2.072%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	20,106	£6.430
Purchase	3,950	£6.430

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call	Writing, selling, purchasing, which the	Number of securities to price which the	Exercise price	Type, e.g. American, date European	Expiry money paid/received	Option
----------------------------	---	--	----------------	--	----------------------------------	--------

option	varying etc.	option	relates	etc.	per unit
			(Note 7)		(Note 5)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	16 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offoror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- Quintain Est & Dev  
Released 11:50 17-Jul-07  
Number 3716A

2007 JUL 15 11:11:17

DISCLOSED

## FORM 8.1

### DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Quintain Estates & Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 25p
Date of dealing	16 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	2,514,916 (0.194%)		
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell	15,415,027 (11.898%)		
Total	17,929,943 (13.839%)		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	404,554	£8.8275

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date

# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.1- Quintain Estates  
**Released** 14:25 17-Jul-07  
**Number** 3895A

## FORM 8.1 AMENDED DISCLOSURE

### DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Quintain Estates & Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 25p
Date of dealing	16 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number
(1) Relevant securities	2,514,916 (1.94%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell	15,415,027 (11.898%)	
Total	17,929,943 (13.839%)	

(a) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number
(a) Relevant securities		

(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(a) ©Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125,416	£8.85
Purchase	279,138	£8.8175

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**


Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.1- Quintain Estates  
**Released** 11:58 19-Jul-07  
**Number** 5293A

## FORM 8.1

### DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES

### FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS

(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Quintain Estates & Developments plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 25p
Date of dealing	18 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	18,329,943 (14.148%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,329,943 (14.148%)	

a. Interests and short positions in relevant securities of the company, other than the class

Class of relevant security:	Long	Short
	Number (%)	Number (%)
a. Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

## a. ©Rights to subscribe (Note 3)

Class of relevant security:	Details

## 3. DEALINGS (Note 4)

## a. Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	400,000	£9.015

## (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)

## (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/re- per un- 5)
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**(ii) Exercising**

**(d) Other dealings (including new securities)** (Note 4)

#### 4. OTHER INFORMATION

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person in connection with the exercise of the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities in connection with the future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to on this form, or if there is no such agreement, arrangement or understanding, none, this should be stated.**

As previously notified, the direct holder of voting rights in the issuer relating to 15,415,027 shares (11.899%) is Investments Limited (GIL). Quill Securities Limited (QSL) has now acquired GIL from Rock Investment Holdings plc. GIL is a controlled undertaking of QSL. QSL is a controlled undertaking of Uberior Ventures Limited (UVL). UVL is a controlled undertaking of Uberior Investments Plc (UIP). UIP is a controlled undertaking of The Governor and Company of the Bank of Scotland (BOS). BOS is a controlled undertaking of HBOS plc.

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure	19 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offoror with which associated	Quill Securities Limited
Specify category and nature of associate status (Note 10)	Concert Party

*Notes*

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)



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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- EMI Group plc  
Released 12:09 19-Jul-07  
Number 5314A

2007 JUL 15 11:11:17

11 JUL 2007

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in EMI Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 14p  
Date of dealing 18 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	3,179,362 (0.392%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	3,179,362 (0.392%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	24,385,117	£2.620

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc. option relates (Note 7)	Number of securities to price	Exercise Type, e.g. American, date etc.	Expiry	Option money paid/received per unit (Note 5)
--------------------------------	---	-------------------------------	---	--------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure 19 July 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 15:32 23-Jul-07  
Number 7074A

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 20 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	26,146,801 (2.072%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,146,801 (2.072%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(5) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

12.1  
12.2  
12.3

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	693	£6.336

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option relates	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	---	--	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	23 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offoror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*



The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Civica plc  
Released 15:32 24-Jul-07  
Number 7813A

2007 JUL 25 11:18:47

15:32 24-Jul-07

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Civica plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 23 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	3,980,382 (6.328%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	3,980,382 (6.328%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	26,087	£2.600

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call	Writing, selling, purchasing, which the	Number of securities to price	Exercise price	Type, e.g. American, date European	Expiry	Option money paid/received
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option	varying etc. option	etc.	per unit
	relates		(Note 5)
	(Note 7)		

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	24 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeree  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 15:34 24-Jul-07  
Number 7817A

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Friends Provident plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 10p  
Date of dealing 23 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	25,136,682 (1.169%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	25,136,682 (1.169%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell

Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	4,400	£1.844

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call	Writing, selling, purchasing, which the	Number of securities to price	Exercise price	Type, e.g. American, date	Expiry	Option money paid/received
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option	varying etc.	option	etc.	per unit
		relates		(Note 5)
		(Note 7)		

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	24 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeree  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**



The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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## Regulatory Announcement

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Company HBOS Treasury Services PLC  
TIDM 64HJ  
Headline Publication of Final Terms  
Released 17:36 24-Jul-07  
Number 7969A

2007 JUL 15 4 11 17

17:36 24-Jul-07

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*USD 20,000,000 Floating Rate Notes due September 2012, ISIN No. XS0309856481*

[http://www.rns-pdf.londonstockexchange.com/rns/7969a\\_-2007-7-24.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7969a_-2007-7-24.pdf)

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Friends Provident
Released	14:59 25-Jul-07
Number	8569A

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Friends Provident plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	24 July 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	25,134,682 (1.169%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	25,134,682 (1.169%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,000	£2.005

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 25 July 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 15:09 25-Jul-07  
Number 8586A

Free annual report

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25P
Date of dealing	24 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	26,134,866 (2.070%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,134,866 (2.070%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	11,935	N/A

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO



Date of disclosure

25 July 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 15:10 25-Jul-07  
Number 8590A

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Imperial Chemical Industries plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary £1  
Date of dealing 24 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	18,940,691 (1.584%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,940,691 (1.584%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	4,894	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call	Writing, selling, purchasing, which the	Number of securities to price	Exercise price	Type, e.g. American, date	Expiry	Option money paid/received
-------------------------	---	-------------------------------	----------------	---------------------------	--------	----------------------------

option	varying etc. option	etc.	per unit
	relates		(Note 5)
	(Note 7)		

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	25 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offoror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END




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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 15:13 25-Jul-07  
Number 8591A

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	24 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	15,632,446 (2.279%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	15,632,446 (2.279%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

**(3) Options and agreements to purchase/sell**  
**Total**

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	9,186	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc. option relates	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

<b>Date of disclosure</b>	25 July 2007
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 8671

**If a connected EFM, name of offeree/offeror  
with which connected**

**If a connected EFM, state nature of connection  
(Note 10)**

*Notes*



*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 15:18 26-Jul-07  
Number 9430A

Free annual report



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	25 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	18,867,968 (1.578%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,867,968 (1.578%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	68,920	£6.078
Purchase	9,758	£6.078
Transfer out	13,708	N/A
Transfer in	147	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc. option relates (Note 7)</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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## (ii) Exercising

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

## (d) Other dealings (including new securities) (Note 4)

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
---------------------------------------	----------------	--

## 4. OTHER INFORMATION

### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

<b>Date of disclosure</b>	26 July 2007
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 8671

**If a connected EFM, name of offeree/offoror with which connected**

If a connected EFM, state nature of connection  
(Note 10)

### *Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 15:22 26-Jul-07  
Number 9440A

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FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Resolution plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 5p
Date of dealing	25 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	14,506,148 (2.115%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	14,506,148 (2.115%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	25,733	N/A
Sale	112,001	£6.148
Purchase	11,436	£6.148
Sale	1,000,000	£6.138

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. selling, call option	Writing, purchasing, varying etc. option relates (Note 7)	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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## (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

## (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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## 4. OTHER INFORMATION

### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	26 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, state nature of connection	



(Note 10)

## Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Friends Provident  
**Released** 15:34 26-Jul-07  
**Number** 9471A

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Friends Provident plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	25 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	24,969,137 (1.161%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	24,969,137 (1.161%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell

Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security:                      Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	168,629	£1.973
Purchase	3,084	£1.973

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product	Writing,	Number of	Exercise Type, e.g.	Expiry	Option
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name, e.g. selling, call option	securities to price purchasing, which the varying etc. option relates (Note 7)	American, date European etc.	money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	26 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 11:36 27-Jul-07  
Number 0033B

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2007 07 27 11:36 AM

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FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Friends Provident plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	26 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	24,969,858 (1.161%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	24,969,858 (1.161%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer in	721	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product	Writing,	Number of	Exercise Type, e.g.	Expiry	Option
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name, e.g. selling, call option	securities to price purchasing, which the varying etc. option relates (Note 7)	American, date European etc.	money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	27 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offoror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)



## Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	14:51 27-Jul-07
Number	0177B

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 8,500,000 Callable Zero Coupon Notes due 27 July 2037,*

*ISIN No. XS0312189003*

*[http://www.rns-pdf.londonstockexchange.com/rns/0177b\\_-2007-7-27.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0177b_-2007-7-27.pdf)*

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

## DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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

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# Regulatory Announcement

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2007 06 15 A 11:13

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 15:55 27-Jul-07  
Number 0351B

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Reuters Group plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 25P
Date of dealing	23 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	26,110,534 (2.068%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,110,534 (2.068%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,000	£6.341

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product	Writing,	Number of	Exercise Type, e.g.	Expiry	Option
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name, e.g. selling,	securities to price	American, date	money
call	purchasing, which the	European	paid/received
option	varying etc. option	etc.	per unit
	relates		(Note 5)
	(Note 7)		

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	27 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offoror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

## Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- ICI plc  
Released 13:48 30-Jul-07  
Number 1083B

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2007 06 15 14:11:11

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FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Imperial Chemical Industries plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary £1
Date of dealing	27 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	18,937,066 (1.584%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	18,937,066 (1.584%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		



(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security:      Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	18,535	£5.890
Purchase	50,562	£5.821

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product	Writing,	Number of	Exercise Type, e.g.	Expiry	Option
---------	----------	-----------	---------------------	--------	--------

name, e.g. selling, call option	securities to price purchasing, which the varying etc. option relates (Note 7)	American, date European etc.	money paid/received per unit (Note 5)
---------------------------------------	--	------------------------------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	30 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, state nature of connection (Note 10)	

## Notes

12

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

1

END




Close

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# Regulatory Announcement

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 Free annual report  

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Reuters Group plc  
Released 13:49 30-Jul-07  
Number 1084B

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Reuters Group plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25P  
Date of dealing 27 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	26,183,092 (2.074%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	26,183,092 (2.074%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell  
Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	19,181	£6.177
Purchase	53,377	£6.187

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise Type, e.g.	Expiry	Option
---------	----------	-----------	---------------------	--------	--------

name, e.g. selling, call option	securities to price purchasing, which the varying etc. option relates (Note 7)	American, date European etc.	money paid/received per unit (Note 5)
------------------------------------	--	------------------------------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	30 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offoror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

## Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

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# Regulatory Announcement

Go to market news section

Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Friends Provident  
Released 13:50 30-Jul-07  
Number 1087B

PROVIDENT  
30 JUL 15 4 11:12  
ESTABLISHED 1871  
25 73 1.66%

Free annual report  

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Friends Provident plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 10p
Date of dealing	27 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	25,070,508 (1.166%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	25,070,508 (1.166%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		



(3) Options and agreements to purchase/sell  
Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	5,857	£1.729
Purchase	90,792	£1.807
Purchase	4,000	£1.782

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. selling call option	Writing, purchasing, etc. option relates (Note 7)	Number of securities to price	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--	---	-------------------------------	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	30 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, state nature of connection	

(Note 10)

### *Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

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## Regulatory Announcement

Go to market news section

Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Resolution plc  
Released 13:52 30-Jul-07  
Number 1089B

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Resolution plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 27 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	10,494,422 (1.530%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	10,494,422 (1.530%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	4,041,008	£6.500
Purchase	29,281	£6.495

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. selling, call option	Writing, purchasing, varying etc. option relates (Note 7)	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
---	---	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 30 July 2007  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*  
END

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## Regulatory Announcement


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Company	HBOS PLC
TIDM	HBOS
Headline	Total Voting Rights
Released	12:21 31-Jul-07
Number	2034B

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2007 AUG 15 AM 11:13

OFFICE OF THE CLERK OF THE SUPREMACY COURT  
1000 CAPITAL BL. N.W.  
WASHINGTON, D.C. 20004

 Free annual report



### HBOS plc

#### VOTING RIGHTS AND CAPITAL

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's date, HBOS plc's issued ordinary share capital consists of 3,735,218,205 shares of 25p each, of which 502,000 are held in Treasury.

Therefore, HBOS plc's total issued voting capital excluding shares held in Treasury is 3,734,716,205 ordinary shares of 25p each. This figure (3,734,716,205 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

END


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# Regulatory Announcement

Go to market news section

 Free annual report



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Xansa plc  
Released 15:35 31-Jul-07  
Number 2349B

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Xansa plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p  
Date of dealing 30 July 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	6,262,384	(1.799%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	6,262,384	(1.799%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			



(3) Options and agreements to purchase/sell

Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,341,097	£1.300

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. selling call	Writing, securities to purchasing, which the	Number of securities to price	Exercise price	Type, e.g. American, date European	Expiry money paid/received
---------------------------------------	--	-------------------------------------	-------------------	--	----------------------------------

option	varying etc.	option	etc.	per unit
		relates		(Note 5)
		(Note 7)		

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure	31 July 2007
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeror  
with which connected

If a connected EFM, state nature of connection  
(Note 10)

**Notes**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

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**Companies House**  
for the record

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2007/06/15 A 11:10

COMPANY REGISTRATION  
SOUTH WALES

**88(2)**

(Revised 2005)

**Return of Allotment of Shares**

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 4 0 6 2 0 0 7

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,000

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

655.00p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

Companies House receipt date barcode

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by Companies House.

09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

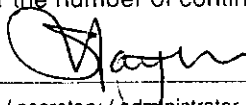
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details***(list joint allottees as one shareholder)***Shares and share class allotted**

<b>Name(s)</b> HSDL Nominees Limited <hr/> <b>Address</b> Trinity Road, Halifax, West Yorkshire <hr/> <div style="text-align: right;">UK Postcode <u>H</u> <u>X</u> <u>1</u> <u> </u> <u>2</u> <u>R</u> <u>G</u></div>	<b>Class of shares allotted</b> Ordinary <hr/> <hr/>	<b>Number allotted</b> 2,000 <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	<b>Class of shares allotted</b> <hr/> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	<b>Class of shares allotted</b> <hr/> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	<b>Class of shares allotted</b> <hr/> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	<b>Class of shares allotted</b> <hr/> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date 14/06/07

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Companies House

for the record

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0 2 0 7 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,395

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

730.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

Companies House receipt date barcode

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by Companies House.

09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

**Shares and share class allotted**

<b>Name(s)</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 2,395
<b>Address</b> Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
<b>Name(s)</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		
<b>Name(s)</b> HBOS plc	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		
<b>Name(s)</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		
<b>Name(s)</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Nicola Moodie*  
 A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

2 JULY 2007

*Please delete as appropriate*

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



*Companies House*  
for the record

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 4 0 7 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,400

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

655.0p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

Companies House receipt date barcode

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by Companies House.

09/2005

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Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

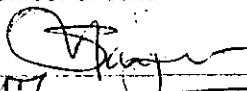


**Shareholder details***(list joint allottees as one shareholder)***Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	2,400
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s) HBOS plc	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

4/7/07

**\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor...**

**\*\* Please delete as appropriate****Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Companies House

for the record

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 5 0 7 2 0 0 7

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

7,000

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

655.0p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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Registrar of Companies at:

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for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

**Shareholder details**

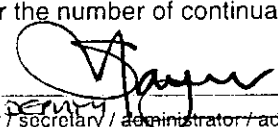
(list joint allottees as one shareholder)

**Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 7,000
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s) HBOS plc	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

  
A director / secretary / administrator / administrative receiver / receiver /  
official receiver / receiver-manager / voluntary arrangement supervisor

Date

5/7/07

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Companies House

for the record

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 6 0 7 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

6,501

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

730.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

	2	

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

**Shares and share class allotted**

<b>Name(s)</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 6,501
<b>Address</b> Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 L 2 R G		
<b>Name(s)</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
UK Postcode _____		
<b>Name(s)</b> HBOS plc	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
UK Postcode _____		
<b>Name(s)</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
UK Postcode _____		
<b>Name(s)</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
UK Postcode _____		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

6/7/07

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



Companies House

for the record

RECEIVED

2005 15 JUL 12

88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 2 0 7 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

684

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

730.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

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for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

**Shares and share class allotted**

Name(s) HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 684
Address Trinity Road, Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s) HBOS plc	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

12 July 2007

A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Moodie, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



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for the record

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 3 0 7 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

4,106

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

730.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
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for companies registered in Scotland

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DX 235 Edinburgh  
or LP - 4 Edinburgh 2



**Shareholder details**

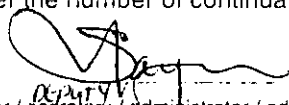
(list joint allottees as one shareholder)

**Shares and share class allotted**

<b>Name(s)</b> HSDL Nominees Limited		<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 4,106
<b>Address</b> Trinity Road, Halifax, West Yorkshire			
UK Postcode H X 1 2 R G			
<b>Name(s)</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
UK Postcode			
<b>Name(s)</b> HBOS plc		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
UK Postcode			
<b>Name(s)</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
UK Postcode			
<b>Name(s)</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

13 July 2007

*\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor*

*\*\* Please delete as appropriate*

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

**CHANGE OF PARTICULARS for director or secretary**

(NOT for appointment (use Form 288a) or resignation (use Form 288b))

Please complete in typescript,  
or in bold black capitals.

CHFP010

**Company Number**

SC218813

**Company Name in full**

HBOS plc

**Changes of particulars form**

Complete in all cases

Date of change of particulars

Day		Month		Year	
2	2	0	6	2	0
				0	7

**Name \* Style / Title**

Mr

\* Honours etc

**Forename(s)**

Charles William

**Surname**

Dunstone

† Date of Birth

Day		Month		Year	
2	1	1	1	1	9
				6	4

**Change of name**

(enter new name)

**Forename(s)****Surname****Change of usual residential address ††**

(enter new address)

**Post town**

The Mound

**County / Region**☒**Country**

Scotland

**Postcode**

EH1 1YZ

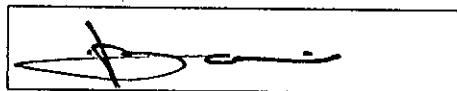
**Other Change**  
(please specify)

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

\* Voluntary details.

† Directors only.

\*\* Delete as appropriate.

**Signed****A serving director, secretary etc must sign the form below.****Date**

26/6/07

(\*\*director/ secretary/ administrator/ administrative receiver/ receiver-manager/ receiver)

Kenny Melville, Company Secretarial Manager, HBOS

plc, The Mound, Edinburgh, Midlothian, EH1 1YZ

Tel Tel: 0131 243 5410  
Fax: 0131 243 5516**DX number****DX exchange**

Companies House receipt date barcode

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**Companies House, Crown Way, Cardiff, CF14 3UZ**  
for companies registered in England and Wales**DX 33050 Cardiff**

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland**DX 235 Edinburgh**

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold block  
lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write  
in the space below.  
For Inland Revenue  
use only

£80370

## PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

**Note**  
This return  
must be  
delivered to  
the Registrar  
within a  
period of 28  
days  
beginning with  
the  
first date on  
which  
shares to  
which it  
relates were  
delivered  
to the  
company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

1,500,000

Date(s) shares delivered  
to the company

20/04/2007

For each share:

Nominal value

25p

Maximum price paid

1071.5675p

Minimum price paid

1071.5675p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 16,073,512.50

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 80,370.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each shareDate(s) shares delivered  
to the company\*\*Delete as  
appropriate

Signed

K. Moodie

Date

20/4/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact  
information in the box opposite, but if you  
do, it will help Companies House to  
contact you if there is a query on the form.  
The contact information that you give will  
be visible to searchers of the public record.

Companies House receipt date barcode

This form has been provided free of charge  
by Companies House.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

When you have completed and signed the form and it has been stamped by  
the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold block  
lettering.

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write  
in the space below.  
For Inland Revenue  
use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return  
must be  
delivered to  
the Registrar  
within a  
period of 28  
days  
beginning with  
the  
first date on  
which  
shares to  
which it  
relates were  
delivered  
to the  
company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985.

**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number of shares**

1,000,000

**Date(s) shares delivered  
to the company**

23/04/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

1071.0411p

**Minimum price paid**

1071.04115p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 10,710,411.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 53,555.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares**  
(ordinary or preference etc)

**Number of shares**

**Nominal value of  
each share**

**Date(s) shares delivered  
to the company**

\*\*Delete as  
appropriate

**Signed**

*K. J. J. J.*

**Date**

23/4/04

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact  
information in the box opposite, but if you  
do, it will help Companies House to  
contact you if there is a query on the form.  
The contact information that you give will  
be visible to searchers of the public record.

Companies House receipt date barcode

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by Companies House.**

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

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for companies registered in England and Wales or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



**Companies House**  
for the record

**Return by a public company purchasing its own shares for holding in treasury**

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below For Inland Revenue use only

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number of shares**

900,000

**Date(s) shares delivered to the company**

24/04/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

1069.2868p

**Minimum price paid**

1069.2868p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 9,623,581.20

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 48,118.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares**  
(ordinary or preference etc)

**Number of shares**

**Nominal value of each share**

**Date(s) shares delivered to the company**

\*\*Delete as appropriate

**Signed**

*K. J. J. J. J. J.*

**Date**

24/4/07

(\*\*a director / secretary / administrator / administrative receiver / receiver-manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff  
for companies registered in England and Wales or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



**Companies House**  
for the record

**Return by a public company purchasing its own shares for holding in treasury**

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note:** This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**Class of shares** (ordinary or preference etc)

Ordinary

**Number of shares**

500,000

**Date(s) shares delivered to the company**

04/05/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

1073.24p

**Minimum price paid**

1073.24p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 5,366,200.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,831.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares** (ordinary or preference etc)

**Number of shares**

**Nominal value of each share**

**Date(s) shares delivered to the company**

\*\*Delete as appropriate

**Signed**

**Date**

(\*\*a director / secretary / administrator / administrative receiver / receiver / manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House  
for the record

Return by a public company purchasing its own  
shares for holding in treasury

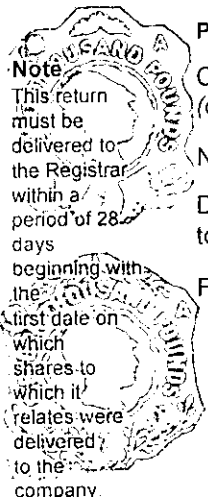
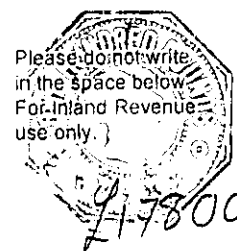
CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
complete  
legibly in  
black type or  
bold block  
lettering

Company Number SC218813

Company Name in full HBOS plc



**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

330,000

Date(s) shares delivered  
to the company

08/05/2007

For each share:

Nominal value

25p

Maximum price paid

1078.64p

Minimum price paid

1078.64p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 3,559,512.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 17,800.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

Date

10-1-10

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

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CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For Inland Revenue use only.

£26,925

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered to the company

11/05/2007

For each share:

Nominal value

25p

Maximum price paid

1076.82p

Minimum price paid

1076.82p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 5,384,100.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,925.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

Date

10/15/07

(\*\*a director / Secretary / administrator / administrative receiver / receiver manager / receiver)

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HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

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CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please  
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lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write  
in the space below.  
For Inland Revenue  
use only.

£268 75

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note  
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must be  
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the Registrar  
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period of 28  
days  
beginning with  
the  
first date on  
which  
shares to  
which it  
relates were  
delivered  
to the  
company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Number of shares

Date(s) shares delivered  
to the company

For each share:

Nominal value

Maximum price paid

Minimum price paid

Ordinary

500,000

14/05/2007

25p

1074.97p

1074.97p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 5,374,850.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,875.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

*Nicola Moodie*

Date

16/5/07

(\*\*a director / secretary / administrator / administrative receiver / receiver / manager / receiver)

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**CHWP000** Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below. For Inland Revenue use only.

£ 26740

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
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**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number of shares**

500,000

**Date(s) shares delivered to the company**

15/05/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

1069.49p

**Minimum price paid**

1069.49p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 5,347,450.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,740.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares**  
(ordinary or preference etc)

**Number of shares**

**Nominal value of each share**

**Date(s) shares delivered to the company**

\*\*Delete as appropriate

**Signed**

**Date** 16/5/07

(\*\*a director / secretary / administrator / administrative receiver / receiver-manager / receiver)

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Pursuant to section 169(1B) of the Companies Act 1985

Please  
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Company Number SC218813

Company Name in full HBOS plc

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beginning with  
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which  
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which it  
relates were  
delivered  
to the  
company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

400,000

Date(s) shares delivered  
to the company

16/05/2007

For each share:

Nominal value

25p

Maximum price paid

1065.95p

Minimum price paid

1065.95p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 4,263,800.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 21,320.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

Date

16/5/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Pursuant to section 169(1B) of the Companies Act 1985

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Company Number SC218813

Company Name in full HBOS plc

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126930

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
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Shares placed  
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"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered  
to the company

17/05/2007

For each share:

Nominal value

25p

Maximum price paid

1077.19p

Minimum price paid

1077.19p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 5,385,950.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,930.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares  
(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

Date

16/5/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering.

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For Inland Revenue use only.

£134 90

## PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

250,000

Date(s) shares delivered to the company

18/05/2007

For each share:

Nominal value

25p

Maximum price paid

1079.15p

Minimum price paid

1079.15p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 2,697,875.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 13,490.00

## PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares

(ordinary or preference etc)

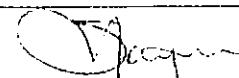
Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed



Date

16/5/07

(\*\*a director / secretary / administrator / administrative receiver / receiver-manager / receiver)

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HBOS plc, The Mound, Edinburgh, EH1 1YZ

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Pursuant to section 169(1B) of the Companies Act 1985

Please  
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Company Number SC218813

Company Name in full HBOS plc

Please do not write  
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## PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

**Note**  
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company.  
Shares placed  
in treasury  
must be  
"qualifying  
shares" as  
defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	500,000		
Date(s) shares delivered to the company	21/05/2007		
For each share:			
Nominal value	25p		
Maximum price paid	1080.32p		
Minimum price paid	1080.32p		

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 5,401,600.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

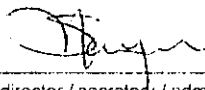
£ 27,010.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

\*\*Delete as  
appropriate

Signed



Date

31/05/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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information in the box opposite, but if you  
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Company Number SC218813

Company Name in full HBOS plc

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PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note  
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Shares placed  
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defined by  
section 162(4)  
of the  
Companies  
Act 1985

Class of shares  
(ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered  
to the company

22/05/2007

For each share:

Nominal value

25p

Maximum price paid

1070.5p

Minimum price paid

1070.5p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 5,352,500.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,765.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares

(ordinary or preference etc)

Number of shares

Nominal value of  
each share

Date(s) shares delivered  
to the company

\*\*Delete as  
appropriate

Signed

*Nicola Moodie*

Date

30/05/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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CHWP000

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Please  
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black type or  
bold block  
lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write  
in the space below.  
For Inland Revenue  
use only.

26725

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
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section 162(4)  
of the  
Companies  
Act 1985

**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number of shares**

500,000

**Date(s) shares delivered**  
to the company

24/05/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

1069.0p

**Minimum price paid**

1069.0p

The aggregate amount paid by the company for the  
shares to which this return relates was:

£ 5,345,000.00

Stamp Duty is payable on the aggregate amount at the  
rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,725.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO  
SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares**  
(ordinary or preference etc)

**Number of shares**

**Nominal value of  
each share**

**Date(s) shares delivered**  
to the company

\*\*Delete as  
appropriate

**Signed**

*[Signature]*

**Date**

30/05/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

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Nicola Moodie, Company Secretary's Department

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CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number of shares**

250,000

**Date(s) shares delivered to the company**

25/05/2007

**For each share:**

**Nominal value**

25p

**Maximum price paid**

1068.48p

**Minimum price paid**

1068.48p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 2,671,200.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 13,360.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares**  
(ordinary or preference etc)

**Number of shares**

**Nominal value of each share**

**Date(s) shares delivered to the company**

\*\*Delete as appropriate

**Signed**

*[Signature]*

**Date**

20.10.10

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

**This form has been provided free of charge by Companies House.**

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff**

for companies registered in England and Wales or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For Inland Revenue use only.

26790

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered to the company

30/05/2007

For each share:

Nominal value

25p

Maximum price paid

1071.49p

Minimum price paid

1071.49p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 5,357,450.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 26,790.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares

(ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed

*[Signature]*

Date

30/05/07

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

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**Companies House**  
for the record

**109A(2)**

# Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete  
legibly in black  
type or bold  
block lettering

**Company Number**  
**Company Name in full**

SC218813

HBOS plc

Please do not  
write in the space  
below. For Inland  
Revenue use only.

## TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

### Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares  
(ordinary or preference etc)

Number of shares  
cancelled

Nominal value of each  
share

Date(s) shares were  
cancelled

Ordinary

10,000,000

25p

24/04/2007

## TREASURY SHARES SOLD OR TRANSFERRED\*:

\*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares  
(ordinary or preference etc)

Number of shares sold or  
transferred

Nominal value of each  
share

Date(s) shares were  
sold or transferred

\*\*Delete as  
appropriate

Signed

*K. J. Moorhead*

Date

24/4/07

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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by Companies House.**

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**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff**

for companies registered in England and Wales or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

## CHANGE OF PARTICULARS for director or secretary

(NOT for appointment (use Form 288a) or resignation (use Form 288b))

Please complete in typescript,  
or in bold black capitals

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Changes of  
particulars  
form

Complete in all cases

Date of change of particulars

Day		Month		Year		
2	2	0	6	2	0	7

Name \* Style / Title

Mr

\* Honours etc

Forename(s)

Charles William

Surname

Dunstone

† Date of Birth

Day		Month		Year		
2	1	1	1	1	9	6

## Change of name

(enter new name)

Forename(s)

Surname

## Change of usual residential address ††

(enter new address)

Post town

The Mound

County / Region

EDINBURGH

X

Country

Scotland

Postcode

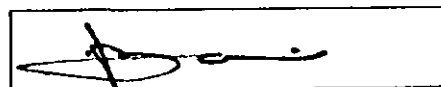
EH1 1YZ

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

Other Change  
(please specify)

A serving director, secretary etc must sign the form below

Signed



Date

26/6/07

(\*\*director/ secretary/ administrator/ administrative receiver/ receiver manager/ receiver)

Kenny Melville, Company Secretarial Manager, HBOS

plc, The Mound, Edinburgh, Midlothian, EH1 1YZ

Tel	0131 243 5410
Fax	0131 243 5516

DX number

DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

THURSDAY



SCT

\*SDS0QST\*

28/06/2007

1894

COMPANIES HOUSE

END